

THE FAMILY AMBASSADOR PROGRAM-Frequently Asked Questions

What is the Family Ambassador Program?

The Family Ambassador Program is designed to increase enrollment at the 18 Diocese of Rochester Catholic Schools through the ambassadors of our treasured school communities – our families.

How does the Family Ambassador Program work?

A current family refers a brand-new family to one of the 18 <u>Diocese of Rochester Catholic Schools</u>. To be eligible for the referral credit, the new family cannot be a former or currently registered family at one of the 18 Diocese of Rochester Catholic Schools. If the new family registers, *and remains enrolled*, the referring family receives a **\$500 tuition credit**. The credit is disbursed to the referring family's account over the remaining months of the school year.

The disbursement is contingent on the new family remaining at a Diocese of Rochester Catholic School and is funded by the parish school that welcomes the new family. In addition, the newly enrolled family will also receive a **\$500 tuition credit**, disbursed over the remaining months of the school year. *Please submit a* W-9 with the completed referral form.

Which schools qualify as Diocese of Rochester Catholic Schools?

The following schools qualify: All Saints Academy, Corning Holy Cross School, Charlotte Holy Family Elementary School, Elmira Seton Catholic School, Brighton Siena Catholic Academy, Brighton St. Agnes School, Avon St. Francis-St. Stephen School, Geneva St. John Neumann School, Rochester

St. Joseph School, Penfield St. Kateri School, Irondequoit St. Lawrence School, Greece St. Louis School, Pittsford St. Mary's School, Canandaigua St. Mary Our Mother School, Horseheads St. Michael School, Penn Yan St. Pius X School, Chili St. Rita School, Webster

What are the restrictions?

Only one current family may receive the tuition credit for a newly registered family. The referral will be verified by the receiving school office and issued on a first-received basis. The Family Ambassador Program form must be submitted to the receiving school principal for authorization. The program applies to students in Pre-K 3-year-old through 8th grade. *The tuition credit will be pro-rated for Pre-K based on program selected by the new family.* The current family receives the tuition credit for a family, not each student. Additionally, the tuition credits cannot exceed a family's tuition balance. Please note that the tuition credit will cease if the new family withdraws before the entirety of the tuition credit is disbursed. Employees of the schools and parishes are not eligible for this program.

How do I apply?

Complete the Family Ambassador Program form and return to the school principal.

| DIOCESE OF ROCHESTER | | Middle States Accreditation | |
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| DEPARTMENT OF CATHOLIC SCHOOLS | | | |

| THE FAMILY AMBASSADOR PROGRAM |
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| | Referral Form | |
|-----------------------------------|------------------------------|--------------------|
| Date of Referral: | | |
| Referring Parent/Guardian Name: _ | (Print Current Family N | ame) |
| | | |
| | (Signature) | |
| Referred Family Name | (Print Referred Family Name) | who is registering |
| at | in | |

at ____ grade.

(School Name)

(Grade – PreK-8)

(Signature of Principal)

(Date)

Referring Family:

Newly Enrolled Family:

| ge 2. | 2 Business name/disregarded entity name, if different from above | | | |
|--|--|--------------------|---|--|
| Print or type Specific Instructions on page | Check appropriate box for federal tax classification; check only one of the following seven boxes: Individual/sole proprietor or C Corporation S Corporation Partnership Trust/estate single-member LLC Limited liability company. Enter the tax classification (C=C corporation, S=S corporation, P=partnership) ► Note. For a single-member LLC that is disregarded, do not check LLC; check the appropriate box in the line above for the tax classification of the single-member owner. Other (see instructions) ► | | 4 Exemptions (codes apply only to certain entities, not individuals; see instructions on page 3): Exempt payee code (if any) Exemption from FATCA reporting code (if any) (Applies to accounts maintained outside the U.S.) | |
| See Specific | 5 Address (number, street, and apt. or suite no.) 6 City, state, and ZIP code | Requester's name a | and address (optional) | |
| Par | 7 List account number(s) here (optional) Taxpayer Identification Number (TIN) | | | |
| oacku eside entitie | your TIN in the appropriate box. The TIN provided must match the name given on line 1 to avour up withholding. For individuals, this is generally your social security number (SSN). However, for ent alien, sole proprietor, or disregarded entity, see the Part I instructions on page 3. For other es, it is your employer identification number (EIN). If you do not have a number, see <i>How to get</i> n page 3. | or a | curity number | |
| | If the account is in more than one name, see the instructions for line 1 and the chart on page lines on whose number to enter. | 4 for Employer | - I I I I I I I I I I I I I I I I I I I | |
| Par | t II Certification | | | |

Under penalties of perjury, I certify that:

- 1. The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me); and
- I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding; and
- 3. I am a U.S. citizen or other U.S. person (defined below); and
- 4. The FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct.

1 Name (as shown on your income tax return). Name is required on this line; do not leave this line blank.

Certification instructions. You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and generally, payments other than interest and dividends, you are not required to sign the certification, but you must provide your correct TIN. See the instructions on page 3.

| Sign Here | Signature of | | |
|--------------|---------------|--------|--|
| nere | U.S. person > | Date ► | |

General Instructions

Section references are to the Internal Revenue Code unless otherwise noted. **Future developments**. Information about developments affecting Form W-9 (such as legislation enacted after we release it) is at www.irs.gov/fw9.

Purpose of Form

An individual or entity (Form W-9 requester) who is required to file an information return with the IRS must obtain your correct taxpayer identification number (TIN) which may be your social security number (SSN), individual taxpayer identification number (ITIN), adoption taxpayer identification number (ATIN), or employer identification number (EIN), to report on an information return the amount paid to you, or other amount reportable on an information return. Examples of information returns include, but are not limited to, the following:

- Form 1099-INT (interest earned or paid)
- Form 1099-DIV (dividends, including those from stocks or mutual funds)
- Form 1099-MISC (various types of income, prizes, awards, or gross proceeds)
- Form 1099-B (stock or mutual fund sales and certain other transactions by brokers)
- Form 1099-S (proceeds from real estate transactions)
- Form 1099-K (merchant card and third party network transactions)

Form 1098 (home mortgage interest), 1098-E (student loan interest), 1098-T (tuition)

- Form 1099-C (canceled debt)
- Form 1099-A (acquisition or abandonment of secured property)

Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN.

If you do not return Form W-9 to the requester with a TIN, you might be subject to backup withholding. See What is backup withholding? on page 2.

By signing the filled-out form, you:

1. Certify that the TIN you are giving is correct (or you are waiting for a number to be issued),

2. Certify that you are not subject to backup withholding, or

3. Claim exemption from backup withholding if you are a U.S. exempt payee. If applicable, you are also certifying that as a U.S. person, your allocable share of any partnership income from a U.S. trade or business is not subject to the withholding tax on foreign partners' share of effectively connected income, and

4. Certify that FATCA code(s) entered on this form (if any) indicating that you are exempt from the FATCA reporting, is correct. See What is FATCA reporting? on page 2 for further information.